

United States Bankruptcy Court		INVOLUNTARY PETITION
Eastern District of New York		
IN RE (Name of Debtor - If Individual: Last, First, Middle) Jacobs, Herman		ALL OTHER NAMES used by debtor in the last 6 years (Include married, maiden, and trade names.) Herman Jacobowitz Herman Jakobowitz
SOC. SEC./TAX ID NO. (If more than one, state all.) 113-62-4857		
STREET ADDRESS OF DEBTOR (No. and street, city, state, and zip code) 116 Rutledge Street Brooklyn, NY 11211		MAILING ADDRESS OF DEBTOR (If different from street address)
COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS Kings		
LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR (If different from previously listed addresses)		
CHAPTER OF BANKRUPTCY CODE UNDER WHICH PETITION IS FILED <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 11		
INFORMATION REGARDING DEBTOR (Check applicable boxes)		
Petitioners believe: <input type="checkbox"/> Debts are primarily consumer debts <input checked="" type="checkbox"/> Debts are primarily business debts (complete sections A and B)		TYPE OF DEBTOR <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Corporation Publicly Held <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation Not Publicly Held <input type="checkbox"/> Other:
A. TYPE OF BUSINESS (Check one) <input type="checkbox"/> Professional <input type="checkbox"/> Transportation <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Retail/Wholesale <input type="checkbox"/> Manufacturing/ <input type="checkbox"/> Construction <input type="checkbox"/> Railroad <input type="checkbox"/> Mining <input type="checkbox"/> Real Estate <input type="checkbox"/> Stockbroker <input checked="" type="checkbox"/> Other		B. BRIEFLY DESCRIBE NATURE OF BUSINESS The debtor is a personal guarantor of certain unpaid debts owed by M. Sobol, Inc., Allou Distributors, Inc., Direct Fragrances, Inc. and Standard Personal Care Manufacturing, Inc.
VENUE		
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in the District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input checked="" type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner or partnership is pending in this District.		
PENDING BANKRUPTCY CASE FILED BY OR AGAINST ANY PARTNER OR AFFILIATE OF THIS DEBTOR (Report information for any additional cases on attached sheets.)		
Name of Debtor 1. Allou Distributors, Inc., et al. 2. Allou Healthcare, Inc.	Case Number 1. 03-82321 (Jointly Administered) 2. 03-82662	Date 1. April 9, 2003 2. April 18, 2003
Relationship 1. & 2. affiliate, as defined in 11U.S.C. 101(2)	District 1.&2. EDNY - Central Islip	Judge 1.&2. Cyganowski
ALLEGATIONS (Check applicable boxes)		COURT USE ONLY
1. <input checked="" type="checkbox"/> Petitioner(s) are eligible to file this petition pursuant to 11 U.S.C. § 303(b). 2. <input checked="" type="checkbox"/> The debtor is a person against whom an order for relief may be entered under title 11 of the United States Code. 3.a. <input checked="" type="checkbox"/> The debtor is generally not paying such debtor's debts as they become due, unless such debts are the subject of a bona fide dispute; or b. <input type="checkbox"/> Within 120 days preceding the filing of this petition, a custodian, other than a trustee, receiver, or agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property was appointed or took possession.		

If a child support creditor or its representative is a petitioner, and if the petitioner files the form specified in § 304(g) of the Bankruptcy Reform Act of 1994, no fee is required.

FORM 5 Involuntary Petition
(12/02)Name of Debtor Herman JacobsCase No. _____
(court use only)**TRANSFER OF CLAIM**☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents evidencing the transfer and any statements that are required under Bankruptcy Rule 1003(a).**REQUEST FOR RELIEF**

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

X Michael Fagnano EVF
 Signature of Petitioner or Representative (State title)
Congress Financial Corporation 6/4/03
 Name of Petitioner Date Signed

Name & Mailing
 Address of Individual 1133 Avenue of the Americas
 Signing in Representative
 Capacity New York, NY 10036

X An 6/1/03
 Signature of Attorney Date

Name of Attorney Firm (If any)
Otterbourg, Steindler, Houston & Rosen, P.C.
 Address
230 Park Avenue, New York, NY 10169
 Telephone No.
(212) 661-9100

X
 Signature of Petitioner or Representative (State title)
Citibank, N.A.
 Name of Petitioner Date Signed

Name & Mailing
 Address of Individual 388 Greenwich Street
 Signing in Representative
 Capacity New York, NY 10013

X
 Signature of Attorney Date

Name of Attorney Firm (If any)
Otterbourg, Steindler, Houston & Rosen, P.C.
 Address
230 Park Avenue, New York, NY 10169
 Telephone No.
(212) 661-9100

X
 Signature of Petitioner or Representative (State title)
LaSalle Business Credit, Inc.
 Name of Petitioner Date Signed

Name & Mailing
 Address of Individual 1735 Market Street
 Signing in Representative Suite 660
 Capacity Philadelphia, PA 19103

X
 Signature of Attorney Date

Name of Attorney Firm (If any)
Otterbourg, Steindler, Houston & Rosen, P.C.
 Address
230 Park Avenue, New York, NY 10169
 Telephone No.
(212) 661-9100

PETITIONING CREDITORS

Name and Address of Petitioner	Nature of Claim	Amount of Claim
Congress Financial Corporation <u>1133 Avenue of the Americas, NY, NY 10036</u>	See attached Rider	\$3,250,000 *
Citibank, N.A. <u>388 Greenwich Street, NY, NY 10013</u>	See attached Rider	\$1,250,000 *
LaSalle Business Credit, Inc. <u>1735 Market Street, Suite 660</u> <u>Philadelphia, PA 19103</u>	See attached Rider	\$1,000,000 *
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims \$5,500,000

* This amount does not include interest, costs and other charges and claims against the debtor.

FORM 5 Involuntary Petition
(12/02)Name of Debtor Herman JacobsCase No. _____
(court use only)

TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents evidencing the transfer and any statements that are required under Bankruptcy Rule 1003(a).

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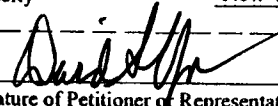
Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

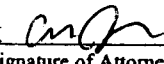
X
Signature of Petitioner or Representative (State title)
Congress Financial Corporation
Name of Petitioner _____ Date Signed _____
Name & Mailing
Address of Individual 1133 Avenue of the Americas
Signing in Representative
Capacity New York, NY 10036

X
Signature of Attorney _____ Date _____
Name of Attorney Firm (If any)
Otterbourg, Steindler, Houston & Rosen, P.C.
Address
230 Park Avenue, New York, NY 10169
Telephone No.
(212) 661-9100

X
Signature of Petitioner or Representative (State title)
Citibank, N.A.
Name of Petitioner _____ Date Signed _____
Name & Mailing
Address of Individual 388 Greenwich Street
Signing in Representative
Capacity New York, NY 10013

X
Signature of Attorney _____ Date _____
Name of Attorney Firm (If any)
Otterbourg, Steindler, Houston & Rosen, P.C.
Address
230 Park Avenue, New York, NY 10169
Telephone No.
(212) 661-9100

X 
Signature of Petitioner or Representative (State title)
LaSalle Business Credit, Inc. FVP 6/6/03
Name of Petitioner _____ Date Signed _____
Name & Mailing
Address of Individual 1735 Market Street
Signing in Representative
Capacity Suite 660 Philadelphia, PA 19103

X  6/6/03
Signature of Attorney _____ Date _____
Name of Attorney Firm (If any)
Otterbourg, Steindler, Houston & Rosen, P.C.
Address
230 Park Avenue, New York, NY 10169
Telephone No.
(212) 661-9100

PETITIONING CREDITORS

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LaSalle Business Credit, Inc. 1735 Market Street, Suite 660 Philadelphia, PA 19103	See attached Rider	\$1,000,000 *
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims \$5,500,000

* This amount does not include interest, costs and other charges and claims against the debtor.

FORM 5 Involuntary Petition
(12/02)Name of Debtor Herman Jacobs

Case No. _____

(court use only)

TRANSFER OF CLAIM

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Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

X
Signature of Petitioner or Representative (State title)
Congress Financial Corporation

Name of Petitioner Date Signed

Name & Mailing
Address of Individual 1133 Avenue of the Americas
Signing in Representative
Capacity New York, NY 10036

X
Signature of Attorney Date

Name of Attorney Firm (If any)
Otterbourg, Steindler, Houston & Rosen, P.C.
Address

230 Park Avenue, New York, NY 10169

Telephone No.
(212) 661-9100

X [Signature] 6/9/03
Signature of Petitioner or Representative (State title)
Citibank, N.A.

Name of Petitioner Date Signed

Name & Mailing
Address of Individual 388 Greenwich Street
Signing in Representative
Capacity New York, NY 10013

X [Signature] 6/9/03
Signature of Attorney Date

Name of Attorney Firm (If any)
Otterbourg, Steindler, Houston & Rosen, P.C.
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Signature of Petitioner or Representative (State title)
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Name of Petitioner Date Signed

Name & Mailing
Address of Individual 1735 Market Street
Signing in Representative
Capacity Suite 660 Philadelphia, PA 19103

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Signature of Attorney Date

Name of Attorney Firm (If any)
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230 Park Avenue, New York, NY 10169

Telephone No.
(212) 661-9100

PETITIONING CREDITORS

Name and Address of Petitioner	Nature of Claim	Amount of Claim
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<u>Citibank, N.A.</u> <u>388 Greenwich Street, NY, NY 10013</u>	<u>See attached Rider</u>	<u>\$1,250,000 *</u>
<u>LaSalle Business Credit, Inc.</u> <u>1735 Market Street, Suite 660</u> <u>Philadelphia, PA 19103</u>	<u>See attached Rider</u>	<u>\$1,000,000 *</u>
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims <u>\$5,500,000</u>

* This amount does not include interest, costs and other charges and claims against the debtor.

RIDER TO INVOLUNTARY PETITION

1. Congress Financial Corporation (“Congress”), in its capacity as Agent pursuant to the Loan Agreement (as hereinafter defined) acting for and on behalf of the financial institutions which are parties to the Loan Agreement as lenders (in such capacity “Agent”), and the financial institutions which are parties to the Loan Agreement as lenders (collectively, “Lenders”) entered into financing arrangements with M. Sobol, Inc. (“Sobol”), Allou Distributors, Inc. (“Distributors”), Direct Fragrances, Inc. (“Direct”) and Stanford Personal Care Manufacturing, Inc. (“Stanford”, and together with Sobol, Distributors and Direct, collectively, “Borrowers”), pursuant to which the Lenders made loans and advances and provided other financial accommodations to the Borrowers as set forth in the Loan and Security Agreement, dated September 4, 2001 (the “Loan Agreement”).

2. Upon information and belief, at the time the Loan Agreement was executed Victor Jacobs a/k/a Victor Jacobowitz a/k/a Victor Jakobowitz (“Victor”) was the Chairman of the Board of the Borrowers, Herman Jacobs a/k/a Herman Jacobowitz a/k/a Herman Jakobowitz (“Herman”) was the Chief Executive Officer and a Director of the Borrowers, and Jacob Jacobs a/k/a Jacob Jacobowitz a/k/a Jack Jacobs (“Jack,” and collectively with Victor and Herman, the “Jacobs”) was the Executive Vice President and a Director of the Borrowers. The Jacobs hold fifty-one percent (51%) of the stock of Allou Healthcare, Inc. (“Allou”), the parent corporation of the Borrowers, and are also officers and directors of the Allou.

3. On or about September 4, 2001, in consideration of the benefits which would accrue to the Jacobs and Allou, and as an inducement for and in consideration of the Lenders making loans and advances and providing other financial accommodations to the Borrowers pursuant to the Loan Agreement, the Jacobs made, executed and delivered to Congress, as a Lender and as Agent for the Lenders, their absolute and

unconditional, joint and several, guarantee of payment of, among other things, all obligations, liabilities and indebtedness of any kind, nature and description of each of the Borrowers to the Lenders, including principal, interest, charges, fees, costs and expenses (the "Guarantee"). The Guarantee was limited to the amount of \$10,000,000, together with interest, costs and expenses as provided therein.

4. In September 2002, a fire at the Borrowers' Brooklyn, New York warehouse resulted in the destruction of inventory having a reported retail value of approximately \$100,000,000. The inventory was insured and Congress, as a Lender and Agent for the Lenders, was the loss payee under the policies. Allou and Congress are currently co-plaintiffs in an action against the insurance companies which is pending in the Supreme Court of the State of New York, County of New York, to recover amounts due under the policies. Notwithstanding the destruction of a substantial portion of their collateral and the insurers' refusal to make payments under the policies, the Lenders agreed to amend the Loan Agreement and to continue to make loans and advances to the Borrowers as set forth in Amendment No. 1 to the Loan Agreement dated as of December 19, 2002 (the "Amendment").

5. Under the terms of the Amendment, \$51,000,000 of the outstanding indebtedness, designated in the Amendment as the "Supplemental Loans," would become due upon the earlier of the date of payment of the insurance claims in an amount equal to the Supplemental Loans or December 31, 2002, unless extended pursuant to the terms of the Amendment. Although the insurance claims were not paid, as a further accommodation to the Borrowers, the Lenders granted the Borrowers extensions through March 31, 2003 in accordance with letter agreements dated as of January 31, 2003 and February 28, 2003.

6. The Borrowers failed to pay the Supplemental Loan when it became due on March 31, 2003. As a result of this default, as well as other "Events of Default" as defined in the Loan Agreement, the Lenders exercised their right to accelerate, and demand payment of, the entire indebtedness due the Lenders, notice of

which was sent to the Borrowers and the Jacobs' counsel on April 8, 2003 and to the Jacobs themselves on April 14, 2003. As of May 29, 2003, the total amount of indebtedness due and owing by the Borrowers to the Lenders under the Loan Agreement was not less than \$168,051,967, plus all interest, fees, costs and expenses chargeable with respect thereto.

7. On April 9, 2003, Congress, Citibank N.A. and LaSalle Business Credit, Inc. (the "Petitioning Creditors"), each of which is a Lender under the Loan Agreement, filed Involuntary Petitions under Chapter 11 of the United States Bankruptcy Code against each of the Borrowers in the United States Bankruptcy Court, Eastern District of New York. That same day, the Borrowers filed a consent to the bankruptcy proceedings in the Bankruptcy Court.

8. As of June 5, 2003, the Jacobs have failed to pay the Lenders any of the amounts unconditionally due and owing under the Guarantee.

9. Upon information and belief, on or about April 15, 2003, the Jacobs allowed a \$3.2 million Judgment to be entered against them in the Supreme Court of the State of New York, County of Kings, in favor of an entity known as Eurofactors International having a post office box in Zurich, Switzerland as its reported address. A copy of the Judgment and the Affidavit of Confession of Judgment executed by the Jacobs is annexed hereto as Exhibit A.

SUPREME COURT OF THE STATE OF N.Y.
COUNTY OF KINGSIndex No. 14210/03
Address of Plaintiff:P.O.B. 1716
CH 8040
ZURICH SWITZERLAND

Eurofactors International

Plaintiff(s)

against
Jacob Jacobowitz, and
Herman Jacobowitz, and
Victor Jacobowitz

Defendant(s)

JUDGMENT BY
CONFESSION

Amount Confessed	-----	\$	3,200,000.00
Interest	-----		0.00
		\$	0.00
Costs by Statute	-----		0.00
Transcript	-----		0.00
Fees on Execution	-----		0.00
Satisfaction	-----		0.00
Filing Fee	-----		0.00
		Total	\$ 3,200,000.00

STATE OF NEW YORK, COUNTY OF

ATTORNEY'S AFFIRMATION

The undersigned, attorney at law of the State of New York, affirms that he is

attorney(s) of record for the plaintiff herein and states that the disbursements above specified are correct and true and have been or will necessarily be made or incurred herein and are reasonable in amount and affirms this statement to be true under penalties of perjury.

Dated:

Print Name Beneath Signature

CARL CALLER

JUDGMENT entered the _____ day of _____
On filing the foregoing affidavit of Confession of Judgment made by the defendant herein, sworn to the _____ day of _____

NOW ON MOTION OF Carl Caller of N.C. Caller, P.C., 1481 42nd Street, BKLYN, NY 11219, attorney(s) for plaintiff it is

ADJUDGED that EUROFACTORS INTERNATIONAL plaintiff(s)
residing at P.O.B. 1716 CH 8040, ZURICH, SWITZERLAND
do recover of Jacob Jacobowitz, Herman Jacobowitz and Victor Jacobowitz defendant(s)
residing at 1481 42nd Street, Brooklyn, NY 11219
the sum of \$ 3,200,000 with interest of \$ 0.00 making a total of \$ 3,200,000.00
together with \$ 0.00 costs and disbursements, amounting in all to the sum of \$ 3,200,000.00
and that plaintiff have execution thereof.

Clerk

Index No.

14210/03

COURT

COUNTY OF

Affidavit and Judgment by Confession

Carl Caller

Eurofactors International

Plaintiff(s)

against
Jacob Jacobowitz
Herman Jacobowitz
Victor Jacobowitz

Defendant(s)

Attorney(s) for

Office and Post Office Address

1481 42nd Street
Brooklyn, New York 11219

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF KINGS

Index No. 14210/03

Eurofactors International

Plaintiff(s)

against
Jacob Jacobowitz, and
Herman Jacobowitz, and
Victor Jacobowitz

Defendant(s)

AFFIDAVIT OF
CONFESSION OF
JUDGMENT

STATE OF NEW YORK, COUNTY OF KINGS

Jacob Jacobowitz, Herman

Jacobowitz and Victor Jacobowitz

SS.:

being duly sworn, deposes and says: that deponent is

the defendant herein.

The defendant hereby confesses judgment herein and authorizes entry thereof against defendant in the sum of \$ 3,200,000 THREE MILLION TWO HUNDRED THOUSAND AND xx/100 Dollars

Defendant resides at (Jacob) 171 Hope St (Herman) 116 Rutledge St (Victor) 176 PENN ST
in the County of Kings State of New York Defendant authorizes entry
of judgment in Supreme Court, and State of New York
Kings County, New York, if said residence address is not in New York State.This confession of judgment is for a debt justly
the following facts:

due to the plaintiff arising from

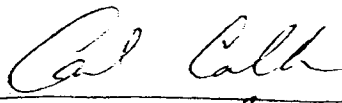
On or about March 3, 2003, Plaintiff advanced the sum of \$ 3,200,000.00 to Defendants as a loan to be repaid in full by April 3, 2003 ("Maturity"). Defendant has not repaid said loan at Maturity and is in default.

Defendants acknowledge that they are the (actual or beneficial) owners of the following properties and authorize this judgement to be recorded against such properties:

- | | |
|------------------------------------|------------------------------------|
| 1) Boro: 3, Block: 1942, Lot: 6 | 5) Boro: 3, Block: 2200, Lot: 1203 |
| 2) Boro: 3, Block: 2224, Lot: 1306 | 6) Boro: 3, Block: 2219, Lot: 12 |
| 3) Boro: 3, Block: 3149, Lot: 1 | 7) Boro: 3, Block: 2186, Lot: 1020 |
| 4) Boro: 3, Block: 2375, Lot: 16 | |

This affidavit, if made in connection with an agreement for the purchase for \$1,500.00 or less of any commodities for any use other than a commercial or business use upon any plan of deferred payments whereby the price or cost is payable in two or more installments, was executed subsequent to the time a default occurred in the payment of an installment thereunder.

Sworn to before me this

15th day of APRIL, 2003

NOTARY PUBLIC

CARL CALLER

NOTARY PUBLIC, State of New York
No. 01CA4665283
Qualified in Kings County
Commission Expires Feb. 28, 2007

The name signed must be printed beneath

Jacob Jacobowitz

Herman Jacobowitz

Victor Jacobowitz

* Strike out matter in parenthesis if defendant is individual.
** Insert words "to become" if debt is not yet due.
*** If in a city court, insert name of court, UCCA sec. 1403.

1926409

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

STATEMENT PURSUANT TO LOCAL
BANKRUPTCY RULE 1073-2(b)

DEBTOR(S): Herman Jacobs CASE NO.: _____

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within six years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☐ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☒ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: 03-82321 JUDGE: Cvganowski DISTRICT/DIVISION: EDNY - Central Islip

CASE STILL PENDING (Y/N): Y [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: Creditors' Committee and Chapter 11 Trustee appointed.
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): See Notes (iii) and (vii) above.

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

2. CASE NO.: 03-82323 JUDGE: Cyganowski DISTRICT/DIVISION: EDNY - Central Islip

CASE STILL PENDING (Y/N): Y [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: Creditors' Committee and Chapter 11 Trustee appointed.
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): See Notes (iii) and (vii) above.

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)

3. CASE NO.: 03-82324 JUDGE: Cyganowski DISTRICT/DIVISION: EDNY- Central IslipCASE STILL PENDING (Y/N): Y [If closed] Date of closing: _____CURRENT STATUS OF RELATED CASE: Creditors' Committee and Chapter 11 Trustee appointed.
(Discharged/awaiting discharge, confirmed, dismissed, etc.)MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): See Notes (iii) and (vii) above.REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED
IN SCHEDULE "A" OF RELATED CASE: _____


NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

Signature of Debtor's Attorney

Signature of Pro Se Debtor/Petitioner

230 Park Avenue

Mailing Address of Debtor/Petitioner

New York, New York 10169

City, State, Zip Code

(212)661-9100

Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

ADDENDUM TO
STATEMENT PURSUANT TO LOCAL BANKRUPTCY RULE 1073-2(b)

4. CASE NO. : 03-82325 JUDGE: Cyganowski DISTRICT/DIVISION: EDNY - Central Islip

CASE STILL PENDING (Y/N): Y {If closed} Date of Closing: _____

CURRENT STATUS OF RELATED CASE: Creditors' Committee and Chapter 11 Trustee appointed.
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED: See Notes (iii) and (vii) above.

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS
ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

5. CASE NO. : 03-82660 JUDGE: Cyganowski DISTRICT/DIVISION: EDNY - Central Islip

CASE STILL PENDING (Y/N): Y {If closed} Date of Closing: _____

CURRENT STATUS OF RELATED CASE: Creditors' Committee and Chapter 11 Trustee appointed.
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED: See Notes (iii) and (vii) above.

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS
ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

6. CASE NO. : 03-82661 JUDGE: Cyganowski DISTRICT/DIVISION: EDNY - Central Islip

CASE STILL PENDING (Y/N): Y {If closed} Date of Closing: _____

CURRENT STATUS OF RELATED CASE: Creditors' Committee and Chapter 11 Trustee appointed.
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED: See Notes (iii) and (vii) above.

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS
ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

7. CASE NO. : 03-82662 JUDGE: Cyganowski DISTRICT/DIVISION: EDNY - Central Islip

CASE STILL PENDING (Y/N): Y {If closed} Date of Closing: _____

CURRENT STATUS OF RELATED CASE: Involuntary Chapter 11 - Order for Relief Pending.
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED: See Notes (iii) and (vii) above.

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS
ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

8. CASE NO. : 03-82838 JUDGE: Cyganowski DISTRICT/DIVISION: EDNY - Central Islip

CASE STILL PENDING (Y/N): Y {If closed} Date of Closing: _____

CURRENT STATUS OF RELATED CASE: Creditors' Committee and Chapter 11 Trustee appointed.
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED: See Notes (iii) and (vii) above.

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS
ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

9. CASE NO. : 03-82839 JUDGE: Cyganowski DISTRICT/DIVISION: EDNY - Central Islip

CASE STILL PENDING (Y/N): Y {If closed} Date of Closing: _____

CURRENT STATUS OF RELATED CASE: Creditors' Committee and Chapter 11 Trustee appointed.
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED: See Notes (iii) and (vii) above.

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS
ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

10. CASE NO. : 03-82840 JUDGE: Cyganowski DISTRICT/DIVISION: EDNY - Central Islip

CASE STILL PENDING (Y/N): Y {If closed} Date of Closing: _____

CURRENT STATUS OF RELATED CASE: Creditors' Committee and Chapter 11 Trustee appointed.
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED: See Notes (iii) and (vii) above.

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS
ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

11. CASE NO. : 03-82841 JUDGE: Cyganowski DISTRICT/DIVISION: EDNY - Central Islip

CASE STILL PENDING (Y/N): Y {If closed} Date of Closing: _____

CURRENT STATUS OF RELATED CASE: Creditors' Committee and Chapter 11 Trustee appointed.
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED: See Notes (iii) and (vii) above.

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS
ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____
